Waterborne Coatings

Waterborne Coating Use

- Europe
- U.S. Original Equipment Manufacturing
- Refinishing
 - California
 - primers
 - European cars
 - Eastern U.S. base-coats
 - Color matching for U.S. colors is not adequate now
 - Eastern U.S. base-coats
- Regulatory driven air quality



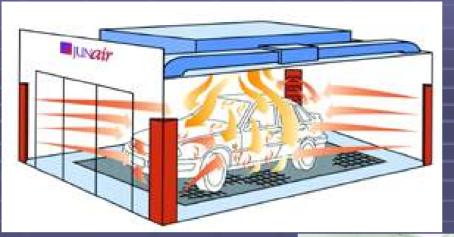
Advantages

- Less toxic
 - Solvent paint may contain xylene, toluene, ethyl benzene, MEK
 - Waterborne paint may contain glycol ethers, propanol
- Lower VOC
- Alternative to TBAC and PCBTF to reduce VOC formulation in coatings
- May cost less
- No additives, reducers
 - Thin with water if needed
- Less reaction with substrate
- Longer pot life
- Water-based clean-up

Equipment Changes

- Corrosion resistant spray guns
- Drying and curing technology
 - Spray booths with heat & turbulence
 - Requires very clean spray booth
- Infrared and uv lamps for primer
- Job scheduling
 - Plan for increased drying time





Retro-fitted air movement devices for curing and drying

Place in 4 corners of spray booth



Regulatory Impacts- Air Quality

- CARB adopted suggested control measure (SCM) to improve consistency and enforceability of regulations
 - Reduce VOC in primer and top coat by 2009
 - Primer-sealer, single stage coatings by 2010
- SCAQMD adopted December 2005
 - Effective date July 1, 2008, clear and color coats
- SJVAPCD proposed workshops January 2006
- Rulemaking updates
 http://www.arb.ca.gov/coatings/autorefin/scm/rulemaking.htm

Waterborne Coatings

- Future for refinishing industry
- Expect coatings industry to develop more products to meet needs
- Shops will need to upgrade spray booth equipment for faster production